

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	Chapter 11
In re:)	
)	Case No. 18-23538 (RDD)
SEARS HOLDINGS CORPORATION, <i>et al.</i> ,)	
)	
)	(Jointly Administered)
Debtors.)	
)	
)	
_____)	

NOTICE OF CHANGE OF FIRM NAME AND ADDRESS

PLEASE TAKE NOTICE that effective February 19, 2019, the law firm Milbank, Tweed, Hadley & McCloy LLP will change its name and the address of its New York office to the following:

**Milbank LLP
55 Hudson Yards
New York, New York 10001**

PLEASE TAKE FURTHER NOTICE that all of the email addresses, telephone numbers, and facsimile numbers affiliated with the New York office of Milbank LLP will remain the same.

PLEASE TAKE FURTHER NOTICE that the addresses of Milbank LLP's Washington, DC and California offices will remain the same.

Dated: February 15, 2019

MILBANK, TWEED, HADLEY & McCLOY LLP

By: /s/ Andrew M. Leblanc

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